

## Nebraska State PTA Annual Audit/Financial Report

Date: \_\_\_\_\_

- \*Complete and return this annual audit/financial report to Nebraska PTA by July 1<sup>st</sup>.
- \*The report contains information that Nebraska PTA must file annually with the IRS.
- \*This report and the New Officers/Committee report must be completed and returned to remain in good standing with Nebraska PTA.

Return to: Nebraska PTA PO Box 1422 Bellevue, NE 68005 or [Nebraskapta@yahoo.com](mailto:Nebraskapta@yahoo.com)

Unit Name:	EIN Number:
School Address:	City & Zip:
Principal Name:	President Name:
Name of person completing this form:	PTA Title:
Phone number:	E-mail:
This year's total Gross Income:	Total Members:
990 has been filed? Yes No	Date filed:
Audit/Review conducted this year? Yes No	Date completed:
Estimate the total number of volunteer hours in your unit this year:	Names of individuals(business) who completed the audit/review:
Has your budget for next year been prepared? Yes No	Has your unite elected officers for next year" Yes No
Have this year's PTA activities and programs been evaluated? Yes No	Have goals been made for the next year? Yes No
Did your unit contact the Nebraska PTA office/officers for assistance this year? Yes No	Did your unit use the Nebraska PTA website this year? Yes No
Did your unit send a delegate to the State Convention this year? Yes No	Did your attend any trainings or leadership development this year? Yes No
Did your unit use any of the National PTA e-learning, webinars, or resources this year? Yes No	Did your unit participate in any of the programs provided by National PTA? Yes No
What training/information would be most helpful to your unit?	If yes, which program(s)?

